

Среднемесячная доходность стандартных стратегий, в % годовых.

| Дата | Buy&Hold Облигации | Buy&Hold Облигации иностранного эмитентов | Long/Short | Российские рублевые облигации | Российские акции активное управление | Рантье | Рантье Онлайн | Баланс 3.0 | Баланс 5.0 | Время роста | Валютные облигации | Российские акции активное управление Онлайн |
|------------|-----------------------|--|------------|-------------------------------------|---|--------|---------------|------------|------------|-------------|-----------------------|---|
| 31.03.2024 | 24,24% | 0,00% | 22,96% | 6,30% | 20,39% | 7,22% | 7,03% | 12,74% | 9,88% | 6,63% | 27,49% | - |
| 29.02.2024 | 29,70% | -0,09% | 8,46% | 13,08% | 0,24% | 1,76% | 8,53% | 3,45% | -3,62% | 3,63% | 32,33% | - |
| 31.01.2024 | -0,67% | -4,96% | 45,41% | -1,73% | 48,42% | 5,42% | 6,81% | 24,76% | 18,62% | 17,47% | -1,18% | - |
| 31.12.2023 | 12,26% | -6,48% | -1,93% | 14,00% | -5,08% | 0,96% | 4,93% | 12,93% | -0,05% | -6,91% | 13,79% | - |
| 30.11.2023 | 8,07% | 3,86% | 1,39% | 3,11% | 9,34% | 6,10% | 3,96% | 8,17% | 4,46% | 6,53% | -13,10% | - |
| 31.10.2023 | 7,83% | 3,23% | 1,29% | 2,99% | 9,43% | 5,90% | 3,60% | 4,75% | 2,49% | -3,70% | -0,67% | - |
| 30.09.2023 | 7,66% | 3,30% | 0,88% | 3,12% | 9,26% | 5,73% | 3,44% | -14,17% | -17,23% | -1,34% | 6,40% | - |
| 31.08.2023 | 7,35% | 3,54% | 1,08% | 3,27% | 9,55% | 6,10% | 4,21% | 1,33% | -1,65% | 4,17% | 55,32% | - |
| 31.07.2023 | 7,00% | 4,29% | -0,01% | 3,42% | 8,63% | 5,93% | 4,16% | 14,24% | 9,78% | -1,20% | 17,18% | - |
| 30.06.2023 | 7,49% | 5,11% | -1,34% | 3,52% | 7,67% | 5,85% | 3,72% | 9,47% | 6,79% | -13,60% | 20,95% | - |
| 31.05.2023 | 7,41% | 5,63% | -2,05% | 3,41% | 7,19% | 5,71% | 3,15% | 3,26% | -4,85% | -9,17% | -7,67% | - |
| 30.04.2023 | 7,21% | 5,71% | -2,88% | 3,32% | 6,61% | 5,41% | 2,56% | 10,26% | 7,14% | -5,47% | - | - |
| 31.03.2023 | 7,83% | 5,79% | -4,02% | 2,95% | 5,90% | 5,13% | 1,68% | 8,09% | 7,69% | -3,84% | - | - |
| 28.02.2023 | 7,97% | 5,86% | -5,70% | 2,67% | 4,71% | 4,68% | 0,59% | -1,65% | -11,56% | -23,46% | - | - |
| 31.01.2023 | 8,07% | 5,93% | -6,22% | 3,24% | 4,35% | 4,71% | 0,03% | -0,39% | 0,11% | -24,33% | - | - |
| 31.12.2022 | 8,25% | 6,03% | -6,67% | 3,22% | 3,90% | 4,65% | -0,43% | 0,01% | -0,80% | - | - | - |
| 30.11.2022 | 8,35% | 6,11% | -6,93% | 3,13% | 3,77% | 4,52% | -1,19% | -0,05% | -0,86% | - | - | - |
| 31.10.2022 | 8,48% | 6,20% | -6,89% | 3,02% | 3,84% | 4,43% | -1,89% | 2,71% | 0,90% | - | - | - |
| 30.09.2022 | 8,69% | 6,30% | -9,44% | 2,30% | 1,75% | 2,69% | -5,26% | -2,77% | -3,32% | - | - | - |
| 31.08.2022 | 8,81% | 6,40% | -6,59% | 3,03% | 4,51% | 4,60% | -2,28% | -0,78% | -1,56% | - | - | - |
| 31.07.2022 | 8,95% | 6,49% | -7,54% | 2,93% | 3,83% | 4,13% | -2,81% | -0,31% | 0,38% | - | - | - |
| 30.06.2022 | 9,17% | 6,60% | -7,15% | 2,61% | 4,22% | 3,93% | -3,49% | - | - | - | - | - |
| 31.05.2022 | 9,30% | 6,70% | -6,48% | 1,86% | 4,98% | 3,16% | -4,00% | - | - | - | - | - |
| 30.04.2022 | 9,43% | 6,79% | -6,36% | 1,51% | 5,27% | 2,98% | -6,20% | - | - | - | - | - |
| 31.03.2022 | 9,64% | 6,90% | -5,52% | 0,11% | 6,09% | 1,72% | -27,59% | - | - | - | - | - |
| 28.02.2022 | 9,79% | 7,01% | -7,49% | 0,33% | 4,61% | 1,15% | -18,74% | - | - | - | - | - |
| 31.01.2022 | 9,37% | 7,11% | -1,55% | 2,04% | 10,11% | 5,09% | 14,64% | - | - | - | - | - |
| 31.12.2021 | 9,56% | 7,25% | -0,82% | 2,44% | 10,91% | 5,98% | 14,79% | - | - | - | - | - |
| 30.11.2021 | 9,71% | 7,42% | -1,28% | 2,14% | 10,75% | 5,52% | 0,00% | - | - | - | - | - |
| 31.10.2021 | 9,94% | 7,62% | -0,25% | 2,44% | 11,94% | 6,58% | - | - | - | - | - | - |
| 30.09.2021 | 10,15% | 7,95% | -0,04% | 2,58% | 12,09% | 7,43% | - | - | - | - | - | - |
| 31.08.2021 | 10,33% | 8,13% | -0,86% | 2,62% | 11,73% | 7,80% | - | - | - | - | - | - |
| 31.07.2021 | 10,49% | 8,22% | -1,49% | 2,47% | 11,30% | 7,39% | - | - | - | - | - | - |
| 30.06.2021 | 10,65% | 8,27% | -1,84% | 2,57% | 11,23% | 7,83% | - | - | - | - | - | - |
| 31.05.2021 | 10,63% | 8,22% | -2,42% | 2,53% | 10,97% | 7,99% | - | - | - | - | - | - |
| 30.04.2021 | 10,71% | 8,25% | -3,31% | 2,54% | 10,42% | 8,03% | - | - | - | - | - | - |
| 31.03.2021 | 10,71% | 20,52% | -2,83% | 2,43% | 10,88% | 8,07% | - | - | - | - | - | - |
| 28.02.2021 | 11,18% | -7,65% | -4,10% | 2,47% | 10,14% | 8,39% | - | - | - | - | - | - |
| 31.01.2021 | 11,27% | -7,68% | -3,94% | 2,50% | 10,36% | 8,68% | - | - | - | - | - | - |
| 31.12.2020 | 11,68% | -7,59% | -4,86% | 2,58% | 10,12% | 9,14% | - | - | - | - | - | - |
| 30.11.2020 | 11,75% | -7,96% | -5,43% | 2,54% | 9,77% | 9,16% | - | - | - | - | - | - |
| 31.10.2020 | 11,76% | -8,64% | -8,56% | 2,26% | 7,09% | 8,49% | - | - | - | - | - | - |
| 30.09.2020 | 12,15% | -8,63% | -7,84% | 2,27% | 8,18% | 9,18% | - | - | - | - | - | - |
| 31.08.2020 | 12,38% | -8,62% | -6,91% | 2,13% | 9,24% | 9,05% | - | - | - | - | - | - |
| 31.07.2020 | 12,51% | -8,94% | -7,33% | 2,15% | 9,08% | 9,36% | - | - | - | - | - | - |
| 30.06.2020 | 12,71% | -9,17% | -8,36% | 2,04% | 8,23% | 9,09% | - | - | - | - | - | - |
| 31.05.2020 | 13,08% | -9,38% | -8,40% | 1,92% | 8,60% | 9,24% | - | - | - | - | - | - |
| 30.04.2020 | 12,45% | -10,23% | -9,26% | 1,66% | 8,10% | 8,76% | - | - | - | - | - | - |
| 31.03.2020 | 12,29% | -10,89% | -11,62% | 0,77% | 6,59% | 6,69% | - | - | - | - | - | - |
| 29.02.2020 | 13,05% | 1,38% | -8,79% | 1,95% | 9,71% | 10,11% | - | - | - | - | - | - |
| 31.01.2020 | 13,63% | -18,88% | -7,19% | 8,27% | 11,90% | 11,81% | - | - | - | - | - | - |
| 31.12.2019 | 13,80% | -19,45% | -8,23% | 8,37% | 11,70% | 12,43% | - | - | - | - | - | - |
| 30.11.2019 | 13,94% | -18,43% | -11,06% | 8,09% | 10,57% | 12,26% | - | - | - | - | - | - |
| 31.10.2019 | 13,86% | -19,26% | -13,06% | 7,96% | 10,35% | 12,15% | - | - | - | - | - | - |
| 30.09.2019 | 14,17% | -19,78% | -14,31% | 7,56% | 8,67% | 11,14% | - | - | - | - | - | - |
| 31.08.2019 | 14,22% | -20,66% | -13,22% | 7,31% | 8,74% | 10,04% | - | - | - | - | - | - |
| 31.07.2019 | 13,78% | -21,43% | -15,07% | 7,06% | 8,47% | 9,35% | - | - | - | - | - | - |
| 30.06.2019 | 14,12% | -22,12% | -15,41% | 7,03% | 8,19% | 9,43% | - | - | - | - | - | - |
| 31.05.2019 | 14,05% | -23,17% | -14,74% | 6,78% | 6,67% | 8,75% | - | - | - | - | - | - |
| 30.04.2019 | 13,86% | -23,85% | -15,31% | 6,63% | 6,40% | 8,48% | - | - | - | - | - | - |
| 31.03.2019 | 14,28% | -24,79% | -15,54% | 6,69% | 6,89% | 9,21% | - | - | - | - | - | - |
| 28.02.2019 | 6,59% | -25,86% | -16,02% | 6,50% | 9,01% | 7,63% | - | - | - | - | - | - |
| 31.01.2019 | 6,51% | -27,00% | -16,52% | 6,55% | 9,74% | 9,69% | - | - | - | - | - | - |
| 31.12.2018 | 6,06% | -28,49% | -16,82% | 6,34% | 9,15% | 4,59% | - | - | - | - | - | - |
| 30.11.2018 | 5,87% | -29,58% | -17,38% | 6,40% | 8,92% | - | - | - | - | - | - | - |
| 31.10.2018 | 6,16% | -26,32% | -17,98% | 6,47% | 8,61% | - | - | - | - | - | - | - |
| 30.09.2018 | 6,67% | -27,04% | -18,36% | 6,48% | 8,84% | - | - | - | - | - | - | - |
| 31.08.2018 | 6,86% | -21,71% | -19,04% | 6,14% | 8,70% | - | - | - | - | - | - | - |
| 31.07.2018 | 7,66% | -23,51% | -19,78% | 6,80% | 9,03% | - | - | - | - | - | - | - |
| 30.06.2018 | 7,67% | -24,47% | -20,28% | 7,18% | 8,96% | - | - | - | - | - | - | - |
| 31.05.2018 | 7,37% | -25,79% | -21,13% | 7,42% | 8,82% | - | - | - | - | - | - | - |
| 30.04.2018 | 7,24% | -25,39% | -22,05% | 7,71% | 9,52% | - | - | - | - | - | - | - |
| 31.03.2018 | 9,08% | -25,74% | -22,72% | 8,06% | 9,63% | - | - | - | - | - | - | - |
| 28.02.2018 | 9,67% | -15,44% | -23,83% | 8,03% | 10,20% | - | - | - | - | - | - | - |
| 31.01.2018 | 10,91% | -5,93% | -28,02% | 7,05% | 11,45% | - | - | - | - | - | - | - |
| 31.12.2017 | 11,86% | -4,01% | -24,19% | 7,31% | 14,67% | - | - | - | - | - | - | - |
| 30.11.2017 | 11,59% | 1,72% | -24,50% | 6,93% | 14,95% | - | - | - | - | - | - | - |
| 31.10.2017 | 12,21% | 2,62% | -26,66% | 6,88% | 13,95% | - | - | - | - | - | - | - |
| 30.09.2017 | 12,97% | 1,10% | -29,95% | 6,65% | 15,90% | - | - | - | - | - | - | - |
| 31.08.2017 | 13,13% | 6,54% | -35,69% | 6,31% | 14,03% | - | - | - | - | - | - | - |
| 31.07.2017 | 13,34% | 10,96% | -48,83% | 6,13% | 7,49% | - | - | - | - | - | - | - |
| 30.06.2017 | 13,50% | 12,05% | -55,07% | 6,68% | 3,63% | - | - | - | - | - | - | - |
| 31.05.2017 | 15,53% | 14,49% | -62,29% | 5,62% | 1,89% | - | - | - | - | - | - | - |
| 30.04.2017 | 16,46% | 14,07% | -67,50% | 5,86% | 6,50% | - | - | - | - | - | - | - |
| 31.03.2017 | 17,22% | 15,13% | -76,39% | 5,52% | 1,43% | - | - | - | - | - | - | - |
| 28.02.2017 | 17,22% | 15,85% | -98,21% | 5,92% | -1,59% | - | - | - | - | - | - | - |
| 31.01.2017 | 14,45% | 17,23% | -107,59% | 7,45% | 6,25% | - | - | - | - | - | - | - |
| 31.12.2016 | 14,91% | 13,60% | -119,65% | 10,21% | 0,75% | - | - | - | - | - | - | - |
| 30.11.2016 | 12,76% | 14,78% | -66,54% | 8,64% | -0,32% | - | - | - | - | - | - | - |
| 31.10.2016 | 21,13% | 19,98% | -38,61% | 8,76% | 1,69% | - | - | - | - | - | - | - |
| 30.09.2016 | 33,23% | 25,27% | -45,92% | 12,61% | 9,62% | - | - | - | - | - | - | - |
| 31.08.2016 | 37,14% | 32,07% | -20,39% | 13,82% | 19,21% | - | - | - | - | - | - | - |
| 31.07.2016 | 42,54% | 15,70% | -62,52% | 13,02% | 25,26% | - | - | - | - | - | - | - |
| 30.06.2016 | 173,68% | 43,31% | 34,64% | 25,61% | -25,16% | - | - | - | - | - | - | - |